



PRESS RELEASE

The BoD approves the quarterly report at 30 September 2009
(1° quarter of FY 2009-2010 running from 1 July 2009 to 30 June 2010)

**DIGITAL BROS GROUP:
GOOD REVENUES GROWTH (+15.3%)
DUE TO THE STRONG BOOST OF THE INTERNATIONAL PUBLISHING
INCREASE IN ALL THE PROFITABILITY MARGINS**

CONSOLIDATED INCOME STATEMENT AT 30 SEPTEMBER 2009 – RESULTS I° QUARTER FY 2009-2010

<i>Figures in EUR/000</i>	30.09.09	30.09.08	Change	Change %
Consolidated gross revenues	30,236	26,225	4,011	+15.3%
EBITDA	1,684	49	1,635	n.s.
EBIT	1,494	(132)	1,626	n.s.
EBT	120	(1,300)	1,420	n.s.
Net profit	75	(968)	1,043	n.s.

In the first quarter of FY 2009-2010 the Digital Bros Group registers a double-figure growth of the revenues (+15.3%) thank to the positive contribution of the International Publishing activity (+60.2%) which generated revenues for € 16.2 million.

Strong growth for the profitability margins: increase in Ebitda by € 1.6 million, rise in Ebit by € 1.6 million (against the negative value of the first quarter of FY 2008-2009).

Positive again the EBT as well as the Net profit at € 120 thousand and € 75 thousand respectively.

Better the Financial Net Debt of the Group at 30 September 2009 passing from € 60 million at 30 June 2009 to € 58.6 million.

The Group foresees the return to consolidated net profit in FY 2009-2010.

Milan, 12 November 2009 – The Board of Directors of **Digital Bros**, the digital entertainment group listed in the Star section of the Milan Stock Exchange, **has approved today the quarterly financial report at 30 September 2009** (first quarter of the fiscal year running from 1 July 2009 to 30 June 2010).

The main results from the consolidated income statement of the Digital Bros Group for the first quarter of the fiscal year 2009-2010 are presented below, along with corresponding figures for the same period of 2008-2009.

As shown below, at 30 September 2009, the Group has registered gross revenues at € 30.2 million, growing yoy by 15.3%. The increase of the gross revenues of the first quarter has to be ascribed to the positive contribution of the International Publishing activity, which achieved revenues for € 16.2 million (+60.2%) also thank to the success of the videogame 'IL-2 Sturmovik: Birds of Prey' launched in September worldwide. The positive trend of the Publishing activity has counterbalanced the revenues' drop of the Italian Distribution in the first quarter, occurred mainly for the deferred launch on the market of particularly important products, which is more near to the Christmas period than the previous.

More specifically, the Digital Bros Group closed the first quarter of FY 2009-2010 with:

- ✓ **Consolidated Gross Revenues** at € 30.2 million, with a growth yoy by 15.3% if compared to € 26.2 million achieved in the previous fiscal year;
- ✓ **EBITDA** at € 1.7 million, rising by € 1.6 million compared to the value of the first quarter of FY 2008-2009 thank also to the reduction of the operating costs (-4,4%);
- ✓ **EBIT** at € 1.5 million, growing by € 1.6 million compared to the negative value of the same period of the previous fiscal year (€ 132 thousand);
- ✓ **EBT** at € 120 thousand against the negative value of € 1,300 thousand of the same period of FY 2008-2009;
- ✓ **Net profit** at € 75 thousand, against the loss of € 968 thousand of the same period of previous fiscal year.

PERFORMANCE BY BUSINESS SEGMENT

At 30 September 2009 the International Publishing activity has generated gross revenues for € 16.2 million with a growth yoy by 60.2% compared to € 10.1 million achieved in the same period of FY 2008-2009, affecting the consolidated gross revenues of the Group by 53.6%. The significant increase of the segment revenues is tied to the success of the videogame 'IL-2 Sturmovik: Birds of Prey' launched in September worldwide. The Ebitda of the International Publishing is € 687 thousand, growing yoy by 72.1% (€ 399 thousand).

The videogames' distribution activity in Italy in the first quarter has registered gross revenues for € 13.6 million, decreasing yoy by 14.4% compared to € 15.8 million of the same period of FY 2008-2009, affecting the consolidated gross revenues of the Group by 45%. The revenues' drop of the Italian Distribution of the first quarter has occurred mainly for the deferred launch on the market of particularly important products, fact that is more relevant in this quarter which is more near to the Christmas period than the previous. The Ebitda of the Distribution segment is € 1.6 million, growing yoy by 94.5% compared to € 836 thousand. Rising also the revenues of the segment New Media registered at 30 September 2009, which pass from € 142 thousand to € 339 thousand.

The table below shows the contribution of each business to the Group's revenues and operating profits in the first quarter of FY 2009-2010.

PERFORMANCE BY BUSINESS SEGMENT IN THE FIRST QUARTER OF FY 2009-2010

<i>Consolidated figures in EUR/000</i>	Distribution	Newsstands	New media	Publishing	Holding	Total
GROSS REVENUES	13,573	142	339	16,182	0	30,236
NET REVENUES	11,629	142	339	12,860	0	24,970
EBITDA	1,626	(17)	(240)	687	(372)	1,684
EBIT	1,504	(17)	(249)	647	(391)	1,494

FINANCIAL NET DEBT

Upward trend for the Financial Net Debt of the Digital Bros Group at 30 September 2009, which, notwithstanding the increase of the revenues, passes from € 60 million at 30 June 2009 to roughly € 58.6 million, with a drop of the net debt by € 1.4 million. The Financial Net Debt highlights an increase of € 3.5 million, if compared to the € 55.1 million registered at 30 September 2008.

DIGITAL BROS S.p.A.

At 30 September 2009, the parent company Digital Bros S.p.A. earned gross revenues of € 13 million, down yoy by 16.9% compared to € 15.6 million registered in the same period of previous FY. The Ebitda is € 673 thousand, increasing yoy by 39.6% compared to € 482 thousand of the same period of FY 2008-2009.

BUY BACK

Pursuant to Art. 2428 (2.3) of the Italian Civil Code, at 30 September 2009 Digital Bros S.p.A. owned 458,774 treasury shares. Pursuant to paragraph 2.4 of that article, during the first quarter of FY 2009-2010, Digital Bros S.p.A. didn't purchase treasury shares.

SIGNIFICANT EVENTS OF THE 1° QUARTER 2009-2010

- In July 2009 the Digital Bros group has constituted two new subsidiaries, the German 505 Games GmbH and the Swedish 505 Games Nordic AB, both wholly owned, for 100%, by 505 Games S.r.l., in order to manage marketing activities for 505 Games products in the German and Scandinavian territory, respectively. This fact strengthens even more the presence of the Group in the European market, respecting the internalization process started in the previous fiscal years.
- Furthermore, the management has communicated to have completed, on 29 September 2009, the liquidation process of the subsidiary Game Media Networks Ltd..

SIGNIFICANT EVENTS AFTER 30 SEPTEMBER 2009

- On October the 12th 2009 the Digital Bros Group has signed an agreement for the conveyance of 49% of the company Fueps S.p.A. to Dada S.p.A. for an immediate money consideration of € 825 thousand and a maximum earn-out of € 420,000 comprising 12.5% of the Ebitda recorded in the Fueps S.p.A. financial statements for the years lasting from 2010 to 2014. This decision is part of the Group's strategy to focus on the core business of Distribution and International Publishing of videogames.
- On November the 12th 2009 Dr Guido Guetta has been co-opted as independent Director in the BoD of Digital Bros replacing Dr Umberto Virri. The profile of Dr Guetta is available on the company's website www.digital-bros.net.

OUTLOOK

For FY 2009-2010 is foreseen a slight growth of consolidated revenues, with growing operative margins and the return to profit thank to the weakening of factors which, during Spring 2009, have penalized the videogames market (fall of casual gamers' consumptions and strong decrease of the profitability margins of the International Publishing). As a matter of fact, on the one hand, an improvement of the macroeconomic dynamics is awaited and, on the other hand, a fall of the hardware price (Sony Playstation3[®] and Microsoft Xbox360[®]). Furthermore, one expects a lower pressure on the videogames sale prices due to the higher caution with which publishers will face the next Christmas season, in order to avoid situations of offer excess, like those happened during the last FY.

Concerning the International Publishing segment, the Group has undertaken, starting from this fiscal year, corrective actions which will have effects on the future quarters. These actions consist in a higher balance in the mix of products intended to casual gamers and those for skilled videogamers. Besides, the constitution of the German company 505 Games GmbH, intended to the marketing activity on the German territory, will allow the entry in this important market. Due to these actions, constant Revenues and the return to a positive Ebit are foreseen for the next fiscal year.

A slight growth of the revenues of the Italian Distribution segment is awaited, to be imputed to the new entry in the Trading Cards segment as of May 2009 and to the distribution of the cards 'Yu-Gi-Oh!'. While in the New Media segment one will assist to a strong fall of the operative loss due to the decision to suspend the activity of the European online gaming portal www.gametribe.com. The operative loss is expected not to exceed € 500 thousand (against the roughly € 2,600 thousand of the previous fiscal year).

Finally, a reduction of the Financial Net Debt is foreseen, tied to the drop of Net Working Capital due to the lower investment in final inventories: the effects will be already visible starting of the second quarter of FY 2009-2010.

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As required by paragraph 2, Art. 154-bis of the Consolidated Finance Act, the financial reporting officer of the Digital Bros Group, Stefano Salbe, declares that the information contained herein corresponds to the Group's records, ledgers and accounting entries.

Digital Bros - www.digital-bros.net

Listed on the Milan Stock Exchange since October 2000 and in the STAR section since April 2004, Digital Bros was founded in 1989 as a distributor of video games. Today, the Digital Bros Group is a full-fledged game entertainment corporation: the number one games distributor in Italy and one of the leading players in Europe.

A digital entertainment pioneer and a close watcher of market trends, in recent years the Digital Bros Group has diversified into three main segments:

- **Distribution of video games in Italy:** through the divisions Halifax and DTI and the subsidiaries Game Service and Game Entertainment;
- **International publishing and distribution of games:** through the subsidiary 505 Games and direct operations in the U.K., France, Spain, Germany, the Nordic Regions and the USA;
- **New Media:** through the subsidiary Game Media Networks, a producer and distributor of entertainment content for new-generation platforms (online gaming, mobile gaming, e-commerce, d-commerce and IP-TV).

FOR FURTHER INFORMATION

Digital Bros SpA

Stefano Salbe
C.F.O.
Tel. 02/413031

Mirella Villa Comunicazione Srl

Tel. 02 4980162
Mirella Villa
Cell. 335 7592701

FINANCIAL STATEMENTS

DIGITAL BROS GROUP CONSOLIDATED BALANCE SHEET AT 30 SEPTEMBER 2009 - 1° QUARTER 2009/2010

	EUR/000	30 September 2009	30 June 2009	Change	
	Non-current assets				
1	Property, plant and equipment	3,617	3,705	(88)	-2.4%
2	Investment property	455	455	0	0.0%
3	Intangible assets	664	700	(36)	-5.2%
4	Equity investments	1,018	1,018	0	0.0%
5	Non-current receivables and other assets	779	783	(4)	-0.5%
6	Deferred tax assets	4,444	4,386	58	1.3%
	Total non-current assets	10,977	11,047	(71)	-0.6%
	Non-current liabilities				
7	Employee benefits	(483)	(501)	18	-3.6%
8	Non-current provisions	(290)	(284)	(6)	2.0%
9	Other non-current payables and liabilities	0	0	0	0.0%
	Total non-current liabilities	(773)	(785)	12	-1.5%
	Net working capital				
10	Inventories	44,354	42,129	2,225	5.3%
11	Trade receivables	35,807	36,227	(420)	-1.2%
12	Tax credits	3,000	2,267	733	32.3%
13	Other current assets	14,786	13,086	1,701	13.0%
14	Trade payables	(18,546)	(13,539)	(5,007)	37.0%
15	Taxes payable	(1,986)	(1,462)	(524)	35.8%
16	Current provisions	0	0	0	0.0%
17	Other current liabilities	(1,522)	(1,818)	296	-16.3%
	Total net working capital	75,893	76,890	(997)	-1.3%
	Capital and reserves				
18	Share capital	(5,644)	(5,644)	0	0.0%
19	Reserves	(19,573)	(19,498)	(75)	0.4%
20	Treasury shares	1,489	1,489	0	0.0%
21	Profit (losses) carried forward	(3,745)	(3,486)	(259)	7.4%
	Total capital and reserves	(27,473)	(27,139)	(334)	1.2%
	Total net assets	58,624	60,013	(1,389)	-2.3%
	Current net debt				
22	Cash and cash equivalents	4,934	6,369	(1,435)	-22.5%
23	Short-term payables to banks	(59,330)	(59,059)	(271)	0.5%
24	Other current financial liabilities	(1,555)	(1,953)	398	-20.4%
	Current net debt	(55,951)	(54,643)	(1,308)	2.4%
25	Non-current financial assets	0	0	0	0.0%
26	Non-current payables to banks	(1,149)	(3,809)	2,660	-69.8%
27	Other non-current financial liabilities	(1,524)	(1,561)	37	-2.4%
	Non-current net debt	(2,673)	(5,370)	2,697	-50.2%
	Total net debt	(58,624)	(60,013)	1,389	-2.3%

DIGITAL BROS GROUP
CONSOLIDATED INCOME STATEMENT AT 30 SEPTEMBER 2009 - 1° QUARTER 2009/2010

	EUR/000	30 September 2009		30 September 2008		Change	
1	Gross revenues	30,236	121.1%	26,225	122.9%	4,011	15.3%
2	Revenue adjustments	(5,266)	-21.1%	(4,879)	-22.9%	(387)	7.9%
3	Total net revenues	24,970	100.0%	21,346	100.0%	3,624	17.0%
4	Purchase of goods for resale	(14,295)	-57.2%	(15,878)	-74.4%	1,583	-10.0%
5	Purchase of services for resale	(1,430)	-5.7%	(535)	-2.5%	(895)	n.s.
6	Royalties	(2,528)	-10.1%	(2,671)	-12.5%	143	-5.3%
7	Change in inventories of finished products	2,225	8.9%	5,390	25.3%	(3,165)	-58.7%
8	Total cost of goods sold	(16,028)	-64.2%	(13,694)	-64.2%	(2,334)	17.0%
9	Gross profit (3+8)	8,942	35.8%	7,652	35.8%	1,290	16.9%
10	Other income	49	0.2%	39	0.2%	10	26.0%
11	Cost of services	(3,559)	-14.3%	(3,651)	-17.1%	92	-2.5%
12	Rent and leasing	(166)	-0.7%	(166)	-0.8%	0	0.0%
13	Payroll costs	(3,097)	-12.4%	(3,205)	-15.0%	108	-3.4%
14	Other operating expenses	(485)	-1.9%	(620)	-2.9%	135	-21.8%
15	Total operating expenses	(7,307)	-29.3%	(7,642)	-35.8%	335	-4.4%
16	EBITDA (9+10+15)	1,684	6.7%	49	0.2%	1,635	n.s.
17	Depreciation and amortization	(190)	-0.8%	(181)	-0.8%	(9)	5.1%
18	Provisions	0	0.0%	0	0.0%	0	0.0%
19	Asset impairment charge	0	0.0%	0	0.0%	0	0.0%
20	Impairment reversal	0	0.0%	0	0.0%	0	0.0%
21	Total depreciation, amortization and impairment	(190)	-0.8%	(181)	-0.8%	(9)	4.9%
22	EBIT (16+21)	1,494	6.0%	(132)	-0.6%	1,626	n.s.
23	Interest income	15	0.1%	62	0.3%	(47)	-76.4%
24	Interest expense	(1,389)	-5.6%	(1,230)	-5.8%	(159)	12.9%
25	Net interest income (expense)	(1,374)	-5.5%	(1,168)	-5.5%	(206)	17.6%
26	Profit before taxes (22+25)	120	0.5%	(1,300)	-6.1%	1,420	109.2%
27	Current taxes	(103)	-0.4%	(169)	-0.8%	66	-39.0%
28	Deferred taxes	58	0.2%	501	2.3%	(443)	-88.5%
29	Total taxes	(45)	-0.2%	332	1.6%	(377)	n.s.
30	Net profit (26+29)	75	0.3%	(968)	-4.5%	1,043	n.s.
	Earnings per share:						
33	Basic earnings per share (in EUR)	0.01		(0.07)		0.08	n.s.
34	Diluted earnings per share (in EUR)	0.01		(0.07)		0.08	n.s.

DIGITAL BROS GROUP

CONSOLIDATED CASH FLOW STATEMENT AT 30 SEPTEMBER 2009 - 1° QUARTER 2009/2010

	EUR/000	30 September 2009	30 September 2008
A. Opening net debt		(60,013)	(48,227)
B. Cash flow from operating activities			
Group's share of net profit (loss) for the year		75	(968)
Depreciation, amortization and provisions:			
Amortization		75	72
Depreciation		115	109
Net change in other provisions		6	9
Net change in employee benefit provisions		(18)	(16)
TOTAL		253	(794)
C. Change in net working capital			
Inventories		(2,225)	(5,209)
Trade receivables		420	5,722
Tax credits		(733)	(130)
Other current assets		(1,700)	(12,512)
Trade payables		5,007	8,347
Taxes payable		524	(1,157)
Current provisions		(0)	0
Other current liabilities		(296)	(403)
TOTAL		997	(5,342)
D. Cash flow from investing activities			
Investments in intangible assets		(37)	(99)
Investments in property, plant and equipment		(29)	(106)
Investments in financial fixed assets		(54)	(492)
TOTAL		(120)	(697)
E. Cash flow from financing activities			
Capital increases		0	0
TOTAL		0	0
F. Movements in consolidated capital and reserves			
Dividends paid		0	0
Change in treasury shares held		0	(89)
Increases (decreases) in other components of capital and reserves		259	0
TOTAL		259	(89)
G. Cash flow for the period (B+C+D+E+F)		1,389	(6,922)
H. Final financial net position (A+G)		(58,624)	(55,149)

DIGITAL BROS GROUP
SEGMENT REPORTING
CONSOLIDATED INCOME STATEMENT AT 30 SEPTEMBER 2009 - I° QUARTER 2009/2010

	Consolidated figures in EUR/000	Distribution Italy	Newsstand	New media	International Publishing	Holding	Total
1	Gross revenues	13,573	142	339	16,182	0	30,236
2	Revenue adjustments	(1,944)	0	0	(3,322)	0	(5,266)
3	Total net revenues	11,629	142	339	12,860	0	24,970
4	Purchase of goods for resale	(9,600)	(70)	(4)	(4,621)	0	(14,295)
5	Purchase of services for resale	0	(46)	(261)	(1,123)	0	(1,430)
6	Royalties	(16)	(10)	(176)	(2,326)	0	(2,528)
7	Change in inventories of finished products	2,337	1	0	(113)	0	2,225
8	Total cost of goods sold	(7,279)	(125)	(441)	(8,183)	0	(16,028)
9	Gross profit (3+8)	4,350	17	(102)	4,677	0	8,942
10	Other income	2	0	17	30	0	49
11	Cost of services	(1,062)	(31)	(64)	(2,367)	(35)	(3,559)
12	Rent and leasing	(62)	0	(8)	(96)	0	(166)
13	Payroll costs	(1,317)	0	(78)	(1,408)	(294)	(3,097)
14	Other operating expenses	(285)	(3)	(5)	(149)	(43)	(485)
15	Total operating expenses	(2,726)	(34)	(155)	(4,020)	(372)	(7,307)
16	EBITDA (9+10+15)	1,626	(17)	(240)	687	(372)	1,684
17	Depreciation and amortization	(122)	0	(9)	(40)	(19)	(190)
18	Provisions	0	0	0	0	0	0
19	Asset impairment charge	0	0	0	0	0	0
20	Impairment reversal	0	0	0	0	0	0
21	Total depreciation, amortization and impairment	(122)	0	(9)	(40)	(19)	(190)
22	EBIT (16+21)	1,504	(17)	(249)	647	(391)	1,494

DIGITAL BROS S.P.A.
BALANCE SHEET AT 30 SEPTEMBER 2009 - I° QUARTER 2009/2010

	EUR/000	30 September 2009	30 June 2009	Change	
Non-current assets					
1	Property, plant and equipment	3,174	3,218	(45)	-1.4%
2	Investment property	455	455	0	0.0%
3	Intangible assets	613	646	(33)	-5.1%
4	Equity investments	2,240	2,240	0	0.0%
5	Non-current receivables and other assets	641	641	0	0.0%
6	Deferred tax assets	998	817	182	22.3%
	Total non-current assets	8,121	8,017	104	1.3%
Non-current liabilities					
7	Employee benefits	(456)	(475)	19	-4.0%
8	Non-current provisions	(290)	(284)	(6)	2.0%
9	Other non-current payables and liabilities	0	0	0	0.0%
	Total non-current liabilities	(746)	(759)	13	-1.7%
Net working capital					
10	Inventories	34,709	32,118	2,591	8.1%
11	Trade receivables	12,923	18,715	(5,792)	-30.9%
12	Due from subsidiaries	23,174	22,458	716	3.2%
13	Tax credits	1,420	988	432	43.8%
14	Other current assets	3,682	3,496	186	5.3%
15	Trade payables	(5,164)	(3,833)	(1,331)	34.7%
16	Due to subsidiaries	(841)	(150)	(691)	460.7%
17	Taxes payable	(1,102)	(1,138)	36	-3.2%
18	Current provisions	(1,900)	(1,719)	(181)	0.0%
19	Other current liabilities	(1,446)	(1,516)	71	-4.7%
	Total net working capital	65,455	69,418	(3,963)	-5.7%
Capital and reserves					
20	Share capital	(5,644)	(5,644)	0	0.0%
21	Reserves	(17,962)	(17,962)	0	0.0%
22	Treasury shares	1,489	1,489	0	0.0%
23	Profit (losses) carried forward	(4,693)	(5,440)	747	-13.7%
	Total capital and reserves	(26,810)	(27,557)	747	-2.7%
	Total net assets	46,020	49,119	(3,099)	-6.3%
24	Cash and cash equivalents	3,364	3,491	(127)	-3.6%
25	Short-term payables to banks	(45,809)	(48,098)	2,289	-4.8%
26	Other current financial liabilities	(1,555)	(1,953)	398	-20.4%
	Current net debt	(44,000)	(46,560)	2,560	-5.5%
27	Non-current financial assets	0	0	0	0.0%
28	Non-current payables to banks	(495)	(998)	503	-50.4%
29	Other non-current financial liabilities	(1,525)	(1,561)	37	-2.3%
	Non-current net debt	(2,020)	(2,559)	539	-21.1%
	Total net debt	(46,020)	(49,119)	3,099	-6.3%

DIGITAL BROS S.P.A.
INCOME STATEMENT AT 30 SEPTEMBER 2009 - I° QUARTER 2009/2010

	EUR/000	30 September 2009		30 September 2008		Change	
1	Gross revenues	12,938	117.7%	15,561	111.2%	(2,623)	-16.9%
2	Revenue adjustments	(1,942)	-17.7%	(1,571)	-11.2%	(371)	23.6%
3	Total net revenues	10,996	100.0%	13,990	100.0%	(2,994)	-21.4%
4	Purchase of goods for resale	(9,995)	-90.9%	(11,944)	-85.4%	1,949	-16.3%
5	Purchase of services for resale	0	0.0%	0	0.0%	0	0.0%
6	Royalties	(16)	-0.1%	(41)	-0.3%	25	-61.7%
7	Change in inventories of finished products	2,591	23.6%	2,126	15.2%	465	21.9%
8	Total cost of goods sold	(7,420)	-67.5%	(9,859)	-70.5%	2,439	-24.7%
9	Gross profit (3+8)	3,576	32.5%	4,131	29.5%	(555)	-13.4%
10	Other income	218	2.0%	518	3.7%	(300)	-57.9%
11	Cost of services	(1,060)	-9.6%	(1,730)	-12.4%	670	-38.7%
12	Rent and leasing	(62)	-0.6%	(79)	-0.6%	17	-21.5%
13	Payroll costs	(1,672)	-15.2%	(1,937)	-13.8%	265	-13.7%
14	Other operating expenses	(327)	-3.0%	(421)	-3.0%	94	-22.3%
15	Total operating expenses	(3,121)	-28.4%	(4,167)	-29.8%	1,046	-25.1%
16	EBITDA (9+10+15)	673	6.1%	482	3.4%	191	39.6%
17	Depreciation and amortization	(139)	-1.3%	(132)	-0.9%	(7)	5.3%
18	Provisions	0	0.0%	0	0.0%	0	0.0%
19	Asset impairment charge	(181)	-1.6%	(526)	-3.8%	345	-65.5%
20	Impairment reversal	0	0.0%	0	0.0%	0	0.0%
21	Total depreciation, amortization and impairment	(320)	-2.9%	(658)	-4.7%	338	-51.3%
22	EBIT (16+21)	353	3.2%	(176)	-1.3%	529	-300.4%
23	Interest income	14	0.1%	61	0.4%	(47)	0.0%
24	Interest expense	(1,209)	-11.0%	(1,002)	-7.2%	(207)	20.7%
25	Net interest income (expense)	(1,195)	-10.9%	(941)	-6.7%	(254)	27.0%
26	Profit before taxes (22+25)	(842)	-7.7%	(1,117)	-8.0%	275	-24.6%
27	Current taxes	(86)	-0.8%	(89)	-0.6%	3	0.0%
28	Deferred taxes	182	1.7%	162	1.2%	20	0.0%
29	Total taxes	96	0.9%	73	0.5%	23	0.0%
30	Net profit (26+29)	(746)	-6.8%	(1,044)	-7.5%	298	-28.5%