



PRESS RELEASE

The BoD approves the Year Report of the Fiscal Year closed on June 30<sup>th</sup> 2007

## The Digital Bros Group closes the Fiscal Year 2006-2007 with the growth of the consolidated revenues (+18.5%)

**Net profit stable, in line with the forecasts**

**Proposed a dividend of € 0.08 per share**

### CONSOLIDATED INCOME STATEMENT – FY 2006-2007 RESULTS

<i>(Thousands of Euros)</i>	30.06.07	30.06.06	Change	Change %
Consolidated revenues	133,926	113,022	20,904	+18.5%
EBITDA	10,058	10,051	7	+0.1%
EBIT	9,378	8,060	1,318	+16.4%
EBT	6,782	5,850	932	+15.9%
Net profit	3,830	3,823	7	+0.2%

*The Group closes the fiscal year with a strong growth of the consolidated revenues at roughly € 134 million (+18.5%) exceeding the forecasted € 125 million, foreseen by the management and stated to the market on last April. The revenues' growth reflects particularly the positive trend, outstanding the forecasts, of the International Publishing activity, which impacts on the consolidated revenues for 15%.*

**Growing EBIT: € 9.3 million (+16.4%)**

*The Group's total net debt on June 30<sup>th</sup> is negative at € 33.9 million, improving if compared to € 36.7 million registered on March 31<sup>st</sup> 2007*

*The BoD has approved the proposal of a dividend of € 0.08 per share, in line with the dividend of last year.*

Milan, September 26<sup>th</sup> 2007 – The **Board of Directors** of the **Digital Bros Group**, listed in the Star segment of the Milan Stock Exchange and active in the "digital entertainment" field, met today under chairmanship of Abramo Galante to **approve the consolidated year report of FY 2006-2007 closed on June 30<sup>th</sup> 2007.**

Significant results of the Digital Bros Group regarding the Consolidated Income Statement of FY 2006-2007 (from July 1<sup>st</sup> 2006 to June 30<sup>th</sup> 2007) and comparative figures for the previous fiscal year are listed below:

- o **Consolidated revenues** at € 134 million, outstanding the € 125 million forecasted by the management and stated to the market on last April, registering an increase of € 20.9 million (+18.5% yoy);
- o **EBITDA** at nearly € 10.06 million, steady if compared to the € 10.05 million yoy;
- o **EBIT** at € 9.3 million, showing an increase of 16.4% referring to the € 8.06 million yoy. This margin appears lower if compared to the value announced to the market on last April (€ 10.3 million) due to the adoption by the Group of a new royalty's evaluation criteria since the fourth quarter 2006-2007. The effect of this application has reduced the EBIT at 778 thousands of Euros. Further, the Group has heavily increased the advertising investments in order to sustain the core business;
- o **EBT** at € 6.7 million, against € 5.8 million of the previous FY (+15,9% yoy);

- o **Net profit** is € 3.8 million, compared to € 3.8 million yoy.

The strong revenues' growth has to be assigned primarily to the positive performance, better than forecasted, of the **International Publishing** activity, which confirms the strategic relevance and the profitability of this business area. Among the Publishing activity the Group has registered revenues for roughly € 20 million (with an impact on the consolidated revenues of 15%), showing an increase of 131% yoy (€ 8.7 million). The performance is better than forecasted for 18.3% yoy, compared to € 17 million foreseen by the management by the end of FY 2005-2006. The EBIT is at € 3.6 million, (+38%).

Positive is also the result of the traditional activities of **Videogames' Distribution** in Italy. The segment has shown growing revenues (+ 13.6%), passing from € 97.8 million of the last FY to € 111.1 million achieved by June 30<sup>th</sup> 2007. Profitability goes from EBIT at € 7.4 million to € 8 million achieved during the current FY. This fact appears even more significant considering the important marketing investments realised during the fiscal year in order to sustain the distributed products.

In the **Kiosk** business area the Group's profitability has decreased for roughly € 1.9 million for what the EBIT is concerned due to the halving of sales. The reduction is caused primarily by a strong decrease compared to the forecasts of the wrestling products' sales (DVD and Videogames).

Below the contribution of the different business segments of the Digital Bros Group to the achievement of revenues and profitability:

#### Results of Fiscal Year 2006-2007 per business area

<i>(Thousands of Euros)</i>	<b>Distribution</b>	<b>Kiosk</b>	<b>New media</b>	<b>Publishing</b>	<b>Holding</b>	<b>Total</b>
Revenues	111,107	2,338	514	19,967	0	133,926
Net revenues	102,059	2,338	514	16,021	0	120,932
EBITDA	8,557	683	(1,284)	3,531	(1,429)	10,058
EBIT	8,021	683	(1,329)	3,745	(1,742)	9,378

The Group's results of the fiscal year closed on June 30<sup>th</sup> 2007 are aligned and, referring to the consolidated revenues, above the most high values of the anticipatory ranges stated to the financial market on last April by the management of the Group and already increased referring to the forecasts of the beginning of the year: consolidated revenues between € 115 and € 125 million and EBIT between € 8 and € 10.3 million.

The Holding **Digital Bros S.p.A** has closed the fiscal year 2006-2007 with Net revenues at € 105.1 million, growing of 4.3% if compared to € 100.8 million yoy. The net profit registered by the Holding is roughly € 2.04 million against the € 3.06 million yoy. These results are less significant if compared to those of the previous fiscal year. In fact, during the first months of the fiscal year, the Group has closed the rationalization process of the activities which has led to the management of the international publishing segment directly by the subsidiary 505 Games S.r.l., before managed directly by the holding.

The **total net debt** of the Digital Bros Group at June 30<sup>th</sup> 2007 is negative at € 33.9 million, increased of € 13.2 million, if compared to the € 20.7 million registered on June 30<sup>th</sup> 2006, primarily due to the effect of the investments in net circulating capital made by the Group in order to sustain the strong development of the International publishing activities. The total net debt shows an improvement of € 2.8 million if compared to the € 36.7 million at March 31<sup>st</sup> 2007.

#### **DIVIDENDS**

Further, the BoD has approved to bring to the attention of the Shareholders' Meeting, convened for October 30<sup>th</sup> 2007, the proposal to distribute a dividend of € 0.08 per share, inclusive of possible withholding taxes, in line with the one distributed last year. If approved, the dividend will be paid on December 13<sup>th</sup> 2007, with the third coupon at December 10<sup>th</sup> 2007. The total expense for the dividend's payment, as proposed, will be of 1,128,800 Euros. The decision confirms the shareholders' remuneration policy decided by the Group, which will be held steady in time thank to the solid structure of the Group and to the ability to produce revenues, which permits to remunerate the shareholders.

#### **CONVOCAZIONE OF THE SHAREHOLDERS' MEETING**

The BoD has convened the Shareholders' Meeting for October 30<sup>th</sup> 2007 to decide about the approval of the Year Report 2006, the proposal of a dividend for the shareholders and the further renewal of the assignment of the Auditing Company Reconta Ernst & Young, already assigned for the three-year period 2007-2009, also for the three-year period 2010-2012. Further, the meeting will have to decide about the renewal of the authorization of the BoD to manage, within the Year Report approval date June 30<sup>th</sup> 2008, sale operations of owned shares till a maximum of

one million ordinary shares representing not more than the 10% of the already existing share capital. Possible purchases, if authorized, have to be closed at a price between 12 Euros and 0.40 Euros per share, in compliance with current legislation and the rules of Borsa Italiana.

**ART. 154-BIS of T.U.F.**

*As foreseen by comma 2 art. 154-bis of T.U.F., the manager in charge of the preparation of the accounting documents of the Digital Bros Group, Stefano Salbe, declares that the accounting information contained in this press release corresponds to the accounting results, accounting books and entry books.*

**Digital Bros**

Listed on the Milan Stock Exchange in October 2000 and on the STAR segment since April 2004, Digital Bros entered the videogames' distribution market in 1989. Today the Digital Bros Group is a *Game Entertainment Company*: the biggest Italian player in the domestic distribution of videogames and one of the leading distributors in the European market.

Pioneer in digital entertainment with a special eye for market trends, over the last few years the Digital Bros Group has undergone a diversification process of the activities resulting in the creation of three specific business areas:

- **Distribution of videogames in Italy**: through the divisions Halifax and DTI and the subsidiaries Game Service and Game Entertainment;
- **International publishing and distribution of videogames**: through the subsidiary 505 Games and foreign branches located in the UK and France;
- **New Media**: through the subsidiary Game Media Networks, active in the production and distribution of entertainment content for the new generation platforms (online gaming, mobile gaming, e-commerce, d-commerce and IP-TV).

[www.digital-bros.net](http://www.digital-bros.net)

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**Digital Bros Group**  
**Consolidated balance sheet**

	<b>EUR/000</b>	<b>30 june 2007</b>	<b>30 june 2006</b>	<b>Change</b>	
	<b>Non-current assets</b>				
1	Property, plant and equipment	3,378	3,299	79	2.4%
2	Investment property	455	455	0	0.0%
3	Intangible assets	517	684	(167)	-24.4%
4	Equity investments	741	5	736	n.s.
5	Non-current receivables and other assets	60	53	7	13.2%
6	Deferred tax assets	2,695	4,537	(1,842)	-40.6%
	<b>Total non-current assets</b>	<b>7,846</b>	<b>9,033</b>	<b>(1,187)</b>	<b>13.1%</b>
	<b>Non-current liabilities</b>				
7	Employee benefits	(786)	(803)	17	-2.1%
8	Non-current provisions	(206)	(155)	(51)	32.9%
9	Other non-current payables and liabilities	0	0	0	n.s.
	<b>Total non-current liabilities</b>	<b>(992)</b>	<b>(958)</b>	<b>(34)</b>	<b>3.5%</b>
	<b>Net working capital</b>				
10	Inventories	39,040	26,450	12,590	47.6%
11	Trade receivables	31,183	22,672	8,511	37.5%
12	Tax credits	2,446	437	2,009	n.s.
13	Other current assets	8,412	995	7,417	n.s.
14	Trade payables	(15,596)	(5,413)	(10,183)	n.s.
15	Taxes payable	(3,441)	(1,158)	(2,283)	n.s.
16	Current provisions	0	0	0	n.s.
17	Other current liabilities	(2,566)	(2,115)	(451)	21.3%
	<b>Total net working capital</b>	<b>59,478</b>	<b>41,868</b>	<b>17,610</b>	<b>42.1%</b>
	<b>Capital and reserves</b>				
18	Share capital	(5,644)	(5,644)	0	n.s.
19	Reserves	(19,457)	(19,441)	(16)	0.1%
20	Treasury shares	204	671	(467)	-69.6%
21	Earnings (losses) carried forward	(7,493)	(4,788)	(2,705)	n.s.
	<b>Total capital and reserves</b>	<b>(32,390)</b>	<b>(29,202)</b>	<b>(3,188)</b>	<b>10.9%</b>
	<b>Total</b>	<b>33,942</b>	<b>20,741</b>	<b>13,201</b>	<b>63.6%</b>
22	Cash and cash equivalents	7,080	3,994	3,086	77.3%
23	Short-term payables to banks	(32,676)	(19,087)	(13,589)	71.2%
24	Other current financial liabilities	(3,250)	(1,351)	(1,899)	n.s.
	<b>Current net debt</b>	<b>(28,846)</b>	<b>(16,444)</b>	<b>(12,402)</b>	<b>75.4%</b>
25	Non-current financial assets	0	0	0	n.s.
26	Non-current payables to banks	(3,220)	(1,006)	(2,214)	n.s.
27	Other non-current financial liabilities	(1,876)	(3,291)	1,415	-43.0%
	<b>Non-current net debt</b>	<b>(5,096)</b>	<b>(4,297)</b>	<b>(799)</b>	<b>18.6%</b>
	<b>Total net debt</b>	<b>(33,942)</b>	<b>(20,741)</b>	<b>(13,201)</b>	<b>63.6%</b>

**Digital Bros Group**  
**Consolidated income statement**

	EUR/000	30 june 2007		30 june 2006		Change	
1	Revenues	133,926	110.7%	113,022	106.4%	20,904	18.5%
2	Revenue adjustments	(12,994)	-10.7%	(6,811)	-6.4%	(6,183)	90.8%
<b>3</b>	<b>Total revenues</b>	<b>120,932</b>	<b>100.0%</b>	<b>106,211</b>	<b>100.0%</b>	<b>14,721</b>	<b>13.9%</b>
4	Purchase of goods for resale	(91,693)	-75.8%	(76,810)	-72.3%	(14,883)	19.4%
5	Purchase of services for resale	(1,124)	-0.9%	(1,429)	-1.3%	305	-21.3%
6	Royalty	(7,686)	-6.4%	(5,013)	-4.7%	(2,673)	53.3%
7	Change in inventories of finished products	12,591	10.4%	4,261	4.0%	8,330	n.s.
<b>8</b>	<b>Total cost of goods sold</b>	<b>(87,912)</b>	<b>-72.7%</b>	<b>(78,991)</b>	<b>-74.4%</b>	<b>(8,921)</b>	<b>11.3%</b>
<b>9</b>	<b>Gross profit (3+8)</b>	<b>33,020</b>	<b>27.3%</b>	<b>27,220</b>	<b>25.6%</b>	<b>5,800</b>	<b>21.3%</b>
10	Other income	113	0.1%	194	0.2%	(81)	-41.8%
11	Cost of services	(10,997)	-9.1%	(7,083)	-6.7%	(3,914)	55.3%
12	Rent and leasing	(427)	-0.4%	(459)	-0.4%	32	-7.0%
13	Payroll costs	(9,491)	-7.8%	(8,174)	-7.7%	(1,317)	16.1%
14	Other operating expenses	(2,160)	-1.8%	(1,647)	-1.6%	(513)	31.1%
<b>15</b>	<b>Total operating expenses</b>	<b>(23,075)</b>	<b>-19.1%</b>	<b>(17,363)</b>	<b>-16.3%</b>	<b>(5,712)</b>	<b>32.9%</b>
<b>16</b>	<b>EBITDA (9+10+15)</b>	<b>10,058</b>	<b>8.3%</b>	<b>10,051</b>	<b>9.5%</b>	<b>7</b>	<b>0.1%</b>
17	Depreciation and amortization	(818)	-0.7%	(595)	-0.6%	(223)	37.5%
18	Provisions	0	0.0%	0	0.0%	0	n.s.
19	Asset impairment charge	(96)	-0.1%	(1,396)	-1.3%	1,300	-93.1%
20	Impairment reversal	234	0.2%	0	0.0%	234	n.s.
<b>21</b>	<b>Total amortization, depreciation and impairment</b>	<b>(680)</b>	<b>-0.6%</b>	<b>(1,991)</b>	<b>-1.9%</b>	<b>1,311</b>	<b>-65.8%</b>
<b>22</b>	<b>EBIT (16+21)</b>	<b>9,378</b>	<b>7.8%</b>	<b>8,060</b>	<b>7.6%</b>	<b>1,318</b>	<b>16.4%</b>
23	Interest income	74	0.1%	45	0.0%	29	64.4%
24	Interest expense	(2,670)	-2.2%	(2,255)	-2.1%	(415)	18.4%
<b>25</b>	<b>Net interest income (expense)</b>	<b>(2,596)</b>	<b>-2.1%</b>	<b>(2,210)</b>	<b>-2.1%</b>	<b>(386)</b>	<b>17.5%</b>
<b>26</b>	<b>Profit before taxes (22+25)</b>	<b>6,782</b>	<b>5.6%</b>	<b>5,850</b>	<b>5.5%</b>	<b>932</b>	<b>15.9%</b>
27	Current taxes	(1,473)	-1.2%	(1,472)	-1.4%	(1)	0.1%
28	Deferred taxes	(1,479)	-1.2%	(555)	-0.5%	(924)	n.s.
<b>29</b>	<b>Total taxes</b>	<b>(2,952)</b>	<b>-2.4%</b>	<b>(2,027)</b>	<b>-1.9%</b>	<b>(925)</b>	<b>45.6%</b>
<b>30</b>	<b>Net profit (26+29)</b>	<b>3,830</b>	<b>3.2%</b>	<b>3,823</b>	<b>3.6%</b>	<b>7</b>	<b>0.2%</b>
	<b>Earnings per share:</b>						
<b>31</b>	<b>Basic earnings per share (in EUR)</b>	<b>0.27</b>		<b>0.27</b>		<b>0.00</b>	
<b>32</b>	<b>Diluted earnings per share (in EUR)</b>	<b>0.27</b>		<b>0.27</b>		<b>0.00</b>	

## Business Area Information FY 2006/2007

	EUR/000	Distribution	Kiosk	New media	Publishing	Holding	Total
1	Revenues	111,107	2,338	514	19,967	0	133,926
2	Revenue adjustments	(9,048)	0	0	(3,945)	0	(12,993)
<b>3</b>	<b>Total revenues</b>	<b>102,059</b>	<b>2,338</b>	<b>514</b>	<b>16,021</b>	<b>0</b>	<b>120,932</b>
4	Purchase of goods for resale	(84,560)	(280)	56	(6,910)	0	(91,694)
5	Purchase of services for resale	0	(309)	(796)	(19)	0	(1,124)
6	Royalty	(1,747)	(847)	(68)	(5,024)	0	(7,686)
7	Change in inventories of finished products	8,430	559	0	3,602	0	12,591
<b>8</b>	<b>Total cost of goods sold</b>	<b>(77,876)</b>	<b>(878)</b>	<b>(808)</b>	<b>(8,352)</b>	<b>0</b>	<b>(87,914)</b>
<b>9</b>	<b>Gross profit (3+8)</b>	<b>24,183</b>	<b>1,460</b>	<b>(294)</b>	<b>7,669</b>	<b>0</b>	<b>33,019</b>
10	Other income	46	1	48	18	0	113
11	Cost of services	(7,329)	(760)	(268)	(2,446)	(195)	(10,997)
12	Rent and leasing	(317)	0	(53)	(55)	(1)	(427)
13	Payroll costs	(6,216)	0	(697)	(1,476)	(1,102)	(9,491)
14	Other operating expenses	(1,809)	(18)	(20)	(181)	(132)	(2,160)
<b>15</b>	<b>Total operating expenses</b>	<b>(15,671)</b>	<b>(777)</b>	<b>(1,038)</b>	<b>(4,157)</b>	<b>(1,430)</b>	<b>(23,074)</b>
<b>16</b>	<b>EBITDA (9+10+15)</b>	<b>8,557</b>	<b>683</b>	<b>(1,284)</b>	<b>3,531</b>	<b>(1,429)</b>	<b>10,058</b>
17	Depreciation and amortization	(440)	0	(45)	(20)	(313)	(818)
18	Provisions	0	0	0	0	0	0
19	Asset impairment charge	(96)	0	(0)	234	0	138
20	Impairment reversal	0	0	0	0	0	0
<b>21</b>	<b>Total amortization, depreciation and impairment</b>	<b>(536)</b>	<b>0</b>	<b>(45)</b>	<b>214</b>	<b>(313)</b>	<b>(680)</b>
<b>22</b>	<b>EBIT (16+21)</b>	<b>8,021</b>	<b>683</b>	<b>(1,329)</b>	<b>3,745</b>	<b>(1,742)</b>	<b>9,378</b>

**Balance sheet Digital Bros S.p.A.**

	<b>EUR/000</b>	<b>30 june 2007</b>	<b>30 june 2006</b>	<b>Change</b>	
	<b>Non-current assets</b>				
1	Property, plant and equipment	3,253	3,198	55	1.7%
2	Investment property	456	455	1	0.2%
3	Intangible assets	466	659	(193)	-29.3%
4	Equity investments	1,355	1,255	100	8.0%
5	Non-current receivables and other assets	4	6	(2)	-33.3%
6	Deferred tax assets	1,027	2,751	(1,724)	-62.7%
	<b>Total non-current assets</b>	<b>6,561</b>	<b>8,324</b>	<b>(1,763)</b>	<b>-21.2%</b>
	<b>Non-current liabilities</b>				
7	Employee benefits	(654)	(793)	139	-17.5%
8	Non-current provisions	(205)	(155)	(50)	32.3%
9	Other non-current payables and liabilities	0	0	0	n.s.
	<b>Total non-current liabilities</b>	<b>(859)</b>	<b>(948)</b>	<b>89</b>	<b>-9.4%</b>
	<b>Net working capital</b>				
10	Inventories	35,798	26,297	9,501	36.1%
11	Trade receivables	25,211	24,368	843	3.5%
12	Tax credits	1,694	51	1,643	n.s.
13	Other current assets	7,731	5,132	2,599	50.6%
14	Trade payables	(10,611)	(4,128)	(6,483)	n.s.
15	Taxes payable	(1,746)	(1,225)	(521)	42.5%
16	Current provisions	0	(3,304)	3,304	-100.0%
17	Other current liabilities	(3,609)	(5,943)	2,334	-39.3%
	<b>Total net working capital</b>	<b>54,468</b>	<b>41,248</b>	<b>13,220</b>	<b>32.1%</b>
	<b>Capital and reserves</b>				
18	Share capital	(5,644)	(5,644)	0	n.s.
19	Reserves	(17,965)	(17,941)	(24)	0.1%
20	Treasury shares	204	671	(467)	-69.6%
21	Earnings (losses) carried forward	(5,704)	(4,774)	(930)	19.5%
	<b>Total capital and reserves</b>	<b>(29,109)</b>	<b>(27,688)</b>	<b>(1,421)</b>	<b>5.1%</b>
	<b>Total</b>	<b>31,061</b>	<b>20,936</b>	<b>10,125</b>	<b>48.4%</b>
22	Cash and cash equivalents	6,739	3,798	2,941	77.4%
23	Short-term payables to banks	(31,007)	(19,086)	(11,921)	62.5%
24	Other current financial liabilities	(3,250)	(1,351)	(1,899)	n.s.
	<b>Current net debt</b>	<b>(27,518)</b>	<b>(16,639)</b>	<b>(10,879)</b>	<b>65.4%</b>
25	Non-current financial assets	0	0	0	n.s.
26	Non-current payables to banks	(1,667)	(1,006)	(661)	65.7%
27	Other non-current financial liabilities	(1,876)	(3,291)	1,415	-43.0%
	<b>Non-current net debt</b>	<b>(3,543)</b>	<b>(4,297)</b>	<b>754</b>	<b>-17.5%</b>
	<b>Total net debt</b>	<b>(31,061)</b>	<b>(20,936)</b>	<b>(10,125)</b>	<b>48.4%</b>

**Income statement Digital Bros S.p.A.**

	<b>EUR/000</b>	<b>30 june 2007</b>		<b>30 june 2006</b>		<b>Change</b>	
1	Revenues	113,824	108.3%	107,382	106.5%	6,442	6.0%
2	Revenue adjustments	(8,692)	-8.3%	(6,574)	-6.5%	(2,118)	32.2%
<b>3</b>	<b>Total revenues</b>	<b>105,132</b>	<b>100.0%</b>	<b>100,808</b>	<b>100.0%</b>	<b>4,324</b>	<b>4.3%</b>
4	Purchase of goods for resale	(85,450)	-81.3%	(75,862)	-75.3%	(9,588)	12.6%
5	Purchase of services for resale	0	0.0%	0	0.0%	0	n.s.
6	Royalty	(3,177)	-3.0%	(4,149)	-4.1%	972	-23.4%
7	Change in inventories of finished products	9,500	9.0%	4,165	4.1%	5,335	n.s.
<b>8</b>	<b>Total cost of goods sold</b>	<b>(79,127)</b>	<b>-75.3%</b>	<b>(75,846)</b>	<b>-75.2%</b>	<b>(3,281)</b>	<b>4.3%</b>
<b>9</b>	<b>Gross profit (3+8)</b>	<b>26,005</b>	<b>24.7%</b>	<b>24,962</b>	<b>24.8%</b>	<b>1,043</b>	<b>4.2%</b>
10	Other income	1,598	1.5%	661	0.7%	937	n.s.
11	Cost of services	(9,747)	-9.3%	(6,674)	-6.6%	(3,073)	46.0%
12	Rent and leasing	(316)	-0.3%	(351)	-0.3%	35	-10.0%
13	Payroll costs	(7,634)	-7.3%	(7,595)	-7.5%	(39)	0.5%
14	Other operating expenses	(1,924)	-1.8%	(1,552)	-1.5%	(372)	24.0%
<b>15</b>	<b>Total operating expenses</b>	<b>(19,621)</b>	<b>-18.7%</b>	<b>(16,172)</b>	<b>-16.0%</b>	<b>(3,449)</b>	<b>21.3%</b>
<b>16</b>	<b>EBITDA (9+10+15)</b>	<b>7,982</b>	<b>7.6%</b>	<b>9,451</b>	<b>9.4%</b>	<b>(1,469)</b>	<b>-15.5%</b>
17	Depreciation and amortization	(741)	-0.7%	(468)	-0.5%	(273)	58.3%
18	Provisions	0	0.0%	0	0.0%	0	0.0%
19	Asset impairment charge	(512)	-0.5%	(1,187)	-1.2%	675	-56.9%
20	Impairment reversal	234	0.2%	0	0.0%	234	0.0%
<b>21</b>	<b>Total amortization, depreciation and impairment</b>	<b>(1,019)</b>	<b>-1.0%</b>	<b>(1,655)</b>	<b>-1.6%</b>	<b>636</b>	<b>-38.4%</b>
<b>22</b>	<b>EBIT (16+21)</b>	<b>6,963</b>	<b>6.6%</b>	<b>7,796</b>	<b>7.7%</b>	<b>(833)</b>	<b>-10.7%</b>
23	Interest income	72	0.1%	44	0.0%	28	63.6%
24	Interest expense	(2,569)	-2.4%	(2,232)	-2.2%	(337)	15.1%
<b>25</b>	<b>Net interest income (expense)</b>	<b>(2,497)</b>	<b>-2.4%</b>	<b>(2,188)</b>	<b>-2.2%</b>	<b>(309)</b>	<b>14.1%</b>
<b>26</b>	<b>Profit before taxes (22+25)</b>	<b>4,466</b>	<b>4.2%</b>	<b>5,608</b>	<b>5.6%</b>	<b>(1,142)</b>	<b>-20.4%</b>
27	Current taxes	(911)	-0.9%	(1,139)	-1.1%	228	-20.0%
28	Deferred taxes	(1,510)	-1.4%	(1,401)	-1.4%	(109)	7.8%
<b>29</b>	<b>Total taxes</b>	<b>(2,421)</b>	<b>-2.3%</b>	<b>(2,540)</b>	<b>-2.5%</b>	<b>119</b>	<b>-4.7%</b>
<b>30</b>	<b>Net profit (26+29)</b>	<b>2,045</b>	<b>1.9%</b>	<b>3,068</b>	<b>3.0%</b>	<b>(1,023)</b>	<b>-33.3%</b>